

INTEGRATED PROTEINS LIMITED

City Point, 5th Floor, Opp. Town Hall, Jamnagar – 361 001, Gujarat, India

Phone: (0288) 2551901 Fax: (0288) 2552566

Email ID: ps@arcadia.co.in/ipl.investors@gmail.com/ipl.complianceofficer@gmail.com

Website: www.integratedproteins.com

CIN: L15400GJ1992PLC018426

Ref. IPL/BSE/recon.sharecap.audit/September 2017

October 26, 2017

To,
The Department of Corporate Services,
BSE Limited,
Ground Floor,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Kind Attn. Mr. Marian D'Sauza

Sub: Submission of Reconciliation of Share Capital Audit Report for quarter ended on 30th September, 2017.

Ref: INTEGRATED PROTEINS LIMITED, Script Code: 519606

Dear Sir,

With reference to the above subject, we are enclosing herewith the Reconciliation of Share Capital Audit Report (earlier known as Secretarial Audit Report) for the quarter ended on 30th September, 2017.

Please take the same on your records.

Thanking you,

Yours faithfully

For, Integrated Proteins Limited

BA Chhatbar

(CS Bindiya A. Chhatbar)

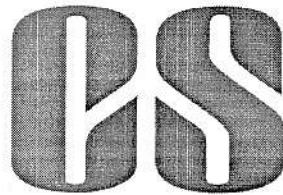
Company Secretary & Compliance Officer

[Membership No. A42359]



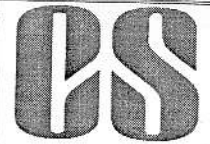
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
OF
INTEGRATED PROTEINS LIMITED
FOR THE QUARTER ENDED 30th SEPTEMBER, 2017

MJP ASSOCIATES
PRACTISING COMPANY SECRETARIES



CS Bhavin A Mehta B. Com. FCS 098252 16607	CS Samir M Pathak B. B. A. , LLB, FCS 098242 19110	CS Purvi Dave B.Com., Sp. LLB, ACS 095747 67754
Head Office		Branch Office
110-112, Aalaap -B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot-360 001 Tele.:- +91 281 246 1166/ 246 1177		311, Madhav Plaza, Opp, SBI, Nr. Lal Bunglaw, Jamnagar-361 001 Mob. .. 095747 67754
e-mail:-mjpassociates@gmail.com		

Mere talent is not enough, success also demands determination, direction, dedication, concentration and discipline



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

COMPANY NAME :- INTEGRATED PROTEINS LIMITED

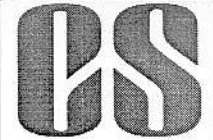
FOR QUARTER ENDED:- 30th SEPTEMBER, 2017

01	For Quarter Ended	30th SEPTEMBER, 2017
02	ISIN	INE177M01013
03	Face Value	Rs. 10/- per share Authorised Share Capital Rs. 4,00,00,000/- divided into 40,00,000 equity shares of Rs. 10/- each
04	Name of the Company	Integrated Proteins Limited (CIN:- L15400GJ1992PLC018426)
05	Registered office of the Company	5 th Floor, City Point, Opp. Town Hall, Jamnagar, Gujarat, India
06	Correspondence Address	5 th Floor, City Point, Opp. Town Hall, Jamnagar- 361 008, Gujarat, India
07	Telephone & Fax Numbers	Ph. 0288-2551901/902/903 Fax. 0288-2552566
08	Email Address	ps@arcadia.co.in
09	Names of the Stock Exchanges where the Company's shares are listed	1. The BSE Ltd., Mumbai. 2. The Saurashtra Kutch Stock Exchange Ltd., Rajkot (<i>Note: Recognition of SKSE has been withdrawn vide SEBI Order dated 6th July, 2007</i>)



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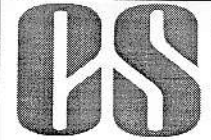
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	Particulars	Number of Shares	Percentage of total issued capital
10	Issued Capital	36,75,200	---
11.	<u>Listed Capital (Exchange wise)</u> (a) The BSE Ltd, Mumbai.	36,75,200	100%
12.	Held in dematerialized Form in CDSL	7,92,285	21.56 %
13	Held in dematerialized Form in NSDL	9,65,955	26.28%
14.	Held in Physical Form	19,16,960	52.16%
15.	Total Number of Shares (12 +13+14)	36,75,200	100 %
16.	Reasons for difference, if any, between 11 & 15	see Para 25 below in which clarification has been given	see Para 25 below in which clarification has been given



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...page (3) of (4) of Reconciliation of Share Capital Audit Report of Integrated Proteins Limited for the quarter ended on 30th September, 2017

17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Since, there has been no change in the share capital of the company during the current quarter, the comments are not required to be made.

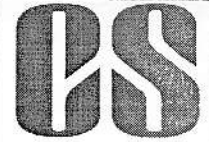
Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated To CDSL	Whether intimated To NDSL	In-principle approval Pending for SE (specify names)
NOT APPLICABLE						

18	Register of Member is updated (Yes / No) If not, then updated upto which date?	Yes. (Random checking)				
19	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable				
20	Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not reason why?	Not Applicable				
21	As explained to us, no demat request was approved or rejected beyond 21 days from the receipt thereof, during the period under Audit.					
22	Name & Telephone, Fax number of Compliance officer of the Company.	CS Bindiya A. Chhatbar Ph. 0288 2551901/02/03 Fax 0288 2552566				
23	Name, Address, Telephone & Fax Number of the Secretarial Auditors	CS PURVI DAVE Partner M/s. MJP ASSOCIATES, Practising Company Secretaries 110-112, Aalaap -B, Nr. Hotel Sarovar Portico, Opp. Shastri Maidan, Rajkot-360 001 ACS 27373 CP 10462 (M) 95747 67754				



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...page (4) of (4) of Reconciliation of Share Capital Audit Report of Integrated Proteins Limited for the quarter ended on 30th September, 2017

24.	Appointment of common agency for share registry work.	Cameo Corporate Services Limited Subramanian Building No.1, Club House Road, Chennai-600 002 (Tamil Nadu) Phone: 2846 0390 (6 lines) Fax: 044-2846 0129
25.	Additional Information submitted by the Auditors in relation to above certificate:	<ol style="list-style-type: none">1. Initially, the Company has issued 36,75,200 equity shares of Rs. 10/-, out of which 4,86,000 (13.22% of <u>issued capital</u>) equity shares were such in respect of which, calls are in arrears. Further, the Company has delisted its shares from Ahmedabad Stock Exchange, Ahmedabad w.e.f. 31st March, 2006.2. The Company has sent the call notice to the partly paid up shareholders on 1st May, 2017 with a request to make the payment and call money amounting to Rs. 43,500/- were received by company against calls in arrears up to 31st May, 2017. By the end of June, quarter 4,73,600 (12.88% of issued capital) equity shares were in arrears.3. Second call notice was issued to balance partly paid up shareholders in the month of August 2017, and Rs. 4500/- were received by company in the month of August-2017. By the end of September, quarter 4,72,400 (12.85% of issued capital) equity shares were in arrears.

Date:- 17.10.2017

Signature : _____



Place:-Rajkot

Firm Name: **MJP ASSOCIATES**
Practising Company Secretaries

Name of : **CS PURVI DAVE**
Partner

ACS : 27373 CP. No. : 10462

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